

## UBOT Necessary Information For Filings

**Please print clearly so your agent can transcribed the information correctly**

Name of the trust: \_\_\_\_\_

Name of First Trustee, (this is you)

\_\_\_\_\_

Phone Number Where You or your contact Can Be Reached (\_\_\_\_) \_\_\_\_-\_\_\_\_\_

Your (SPC's) Address For Use on Documents:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**E-Mail Address:** \_\_\_\_\_

(This is a must! You or your contact must have an e-mail address)

Name of Second Trustee, this is a co-trustee that will also have access to help manage the trust estate. It is very important to trust this man/woman:

\_\_\_\_\_

Name of Exchanger (this is a person that is to hand the property from the creator to the trustee, theoretically speaking): \_\_\_\_\_

Address of the Exchanger:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Second Trustees Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name of second witness (this is a second person that can witness you signing documents):

\_\_\_\_\_

Name of first witness (this is a person that can witness you signing documents):

\_\_\_\_\_

Second Witness Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

First Witness Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name of all Beneficiaries (this is the person or people you will be acting on behalf of, usually an ideal beneficiary is a child or your children): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Address the Trust is to be created at, this can be the same as your home address if you would like it to be:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Property to be entered into trust. This can be tangible and intangible property:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The exchanger and witnesses are very minor roles, while the trustees are major rolls that should be taken seriously. Think very long and hard about who you trust to act as co-trustee. As well the second trustee will have to also be available when opening an account at a bank.

## POWER OF ATTORNEY BETWEEN PRINCIPAL AND AGENT

The undersigned, a natural man known as \_\_\_\_\_ (Name here), as principal, an inhabitant on the Land in the original jurisdiction of the \_\_\_\_\_ Republic, does hereby designate Sovereign Filing Solutions as attorney in fact for the principal, to act in the following capacity in behalf of the principal.

- 1) The attorney in fact shall have the limited power to sign the principal's name to certain documents as if the principal himself were signing on said documents. The documents, upon which the attorney in fact shall have authority to sign the principal's name, are limited in scope to the following: Documents used to draw up the Unincorporated Business Organization Trust.
- 2) This special power of attorney shall become effective immediately and shall remain in effect until the documents are prepared or until revoked or terminated as specified in paragraph 3 or extended as specified in paragraph 4.
- 3) This power of attorney may be revoked, suspended or terminated in writing by principal with written notice to the designated attorney in fact.
- 4) This power of attorney may be extended as necessary by written authorization of principal with written notice to the designated attorney in fact.
- 5) The designated and acting attorney in fact and all persons dealing with the attorney in fact shall be entitled to rely upon this power of attorney so long as neither the attorney in fact nor any person with whom he was dealing at the time of any act taken pursuant to this power of attorney, had received actual knowledge or actual notice of any revocation, suspension, or termination of the power of attorney by death or otherwise. Any action so taken, unless otherwise invalid or unenforceable, shall be binding on the heirs, devisees, legatees or personal representatives of the principal.
- 6) The estate of the principal shall hold harmless and indemnify the attorney in fact from all liability for acts done in good faith and not in fraud of the principal.
- 7) The laws of The State of Michigan shall govern this power of attorney.

This power of attorney is signed on this \_\_\_\_\_ day of the month \_\_\_\_\_, AD 201\_ to be effective immediately.

Located at: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

\_\_\_\_\_  
First Witness Signature

Print Name: \_\_\_\_\_

Location at: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Second Witness Signature

Print Name: \_\_\_\_\_

Location at: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_